



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	28799	-244	-0.84
NIFTY	8750	-83	-0.95

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	59.59	-1.00
HDFCBANK	58.71	-1.18
ICICIBK	10.44	+0.29
INFY	36.15	+0.08
TATAMOTOR	43.90	-1.41
WIPRO	13.07	-0.23

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	108.00
FIIs Index Future	783.26
FIIs Index Options	76.56
FIIs Stock Future	-20.17
FIIs Stock Options	-52.87
DIIs Eq (Provisional)	-60.18

CURRENCY

RBI RATE	15-APR-2015
RUPEE - \$	62.4026
EURO	66.4837
YEN 10	52.1900
GBP	92.1499

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18112	+75	+0.42
NASDAQ	5011	+33	+0.68
NIKKEI	19773	-96	-0.48
HANG SENG	27667	+48	+0.16
SGX NIFTY	8778	+1	+0.01

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1205.0	+3.7
SILVER	16.410	+0.131
CRUDE	56.07	-0.32
COPPER	2.7295	+0.0170
NATURAL GAS	2.602	-0.008

WORLD EVENTS

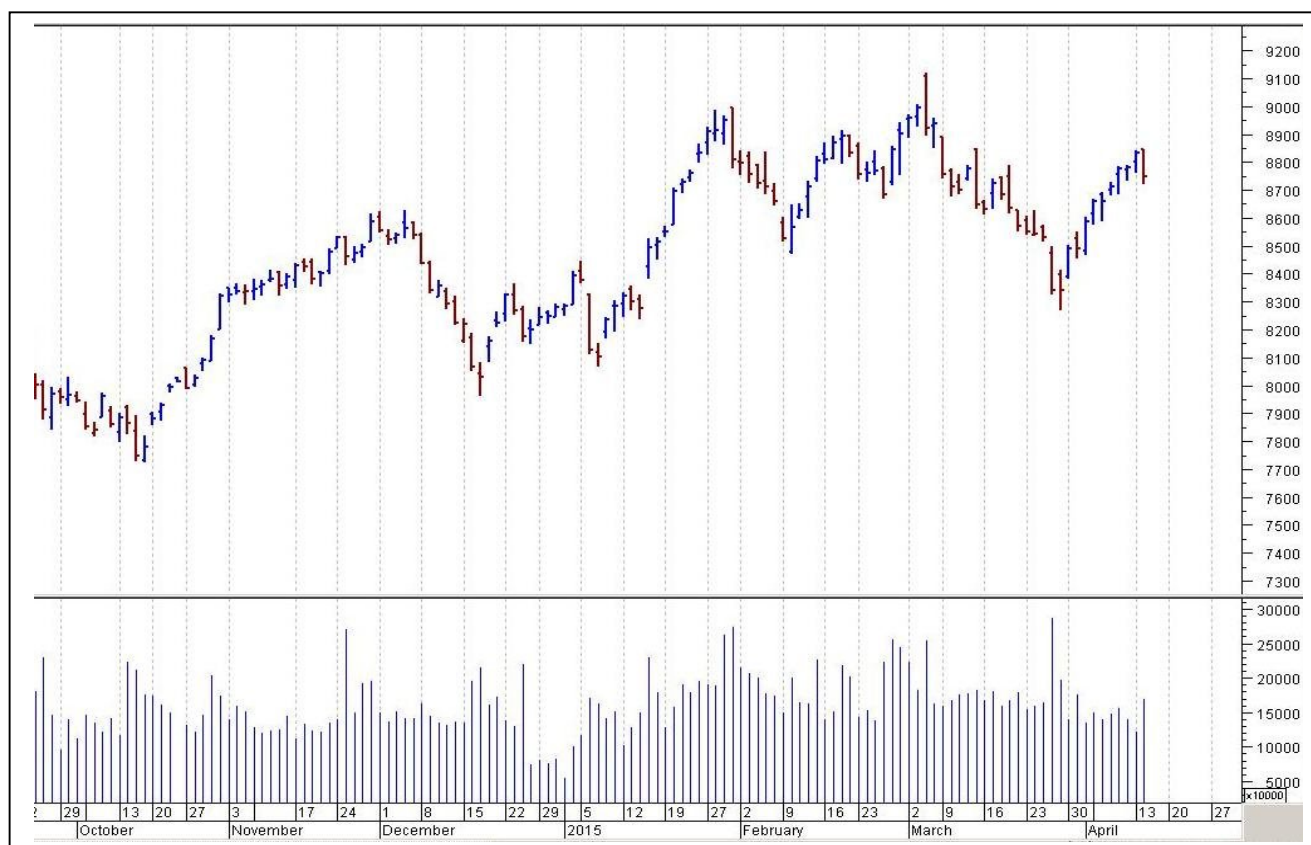
- US:Building Permits
- Unemployment Claims
- Philly Fed Manufacturing Index
- UK:RICS House Price Balance

TOP STORY

- Singapore's sovereign wealth fund GIC in advanced talks to acquire Shriram Group's 2 million square feet IT SEZ in Chennai estimated for Rs 860 crore (USD 136 million): TOI
- Bharti Airtel Group/ Future Group -In advanced talks for possible merger of retail business.
- Hero Motocorp says US company Erik Buell Racing in which company had invested USD 25 million, will cease its operations w.e.f today.
- Financial Technologies concludes transaction related to stake sale in MCX-SX, receives entire consideration.
- Food Ministry said, would recommend increasing import duty on sugar from 15 percent to 40 percent to bring down surplus: BS
- Record sugar output, but Maharashtra farmers bitter as prices crash: TOI
- Government cuts petrol price by 80 paise per litre and diesel by Rs 1.30 per litre



NIFTY CHART



MARKET COMMENTARY

Local equity markets closed with significant losses in Wednesday's trade. On the macro-front, Wholesale Price Index- based inflation, extending its disinflationary trend, ebbed to -2.33% in March as against -2.06% in February on the back of falling fuel prices. For today's trade Nifty likely to trade in the range between 8770 – 8790 in the upper side and 8730 – 8710 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8750	8730	8710	8670	8650	8770	8790	8825	8850



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
AUROPHARM (SHORT)	1363.3	1382	1330	1310	TRADING CALL
ONGC	318.9	314	328	335	TRADING CALL
SSLT	206.85	204	212	215	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
UBHOLDINGS	24.4	23	26.5	28	TRADING CALL
MCDHOLDING	38.15	36	43	47	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BOMSS	ORANGE MAURITIUS INVESTMENTS LIMITED	S	33,000	94.1
TRANSPEK-\$	ORANGE MAURITIUS INVESTMENTS LIMITED	B	260,000	228
TRANSPEK-\$	ITF MAURITIUS	S	260,000	228

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
POLARIS	FRANKLIN MUTUAL SERIES FUNDS MUTUAL BEACON FUND	SELL	549548	168.38
GRANULES	INVESTCO MANAGEMENT LLC	SELL	2060000	100.71
DCBBANK	WCP HOLDING III	SELL	2316000	121.73

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH, WOCKPHARMA, CENTURYTEX, HDIL, IBREALEST



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1614.55	1604.88	1595.22	1617.92	1627.58	1640.62
AMBUJACEM	259.95	257.70	255.45	259.85	262.10	264.25
ASIANPAINT	839.05	828.37	817.68	845.68	856.37	873.68
AXISBANK	550.20	536.53	522.87	555.02	568.68	587.17
BAJAJ-AUTO	2075.00	2051.57	2028.13	2083.43	2106.87	2138.73
BANKBARODA	178.50	175.08	171.67	178.02	181.43	184.37
BHARTIARTL	415.15	407.87	400.58	416.43	423.72	432.28
BHEL	232.40	227.20	222.00	235.50	240.70	249.00
BPCL	802.40	791.00	779.60	807.30	818.70	835.00
CAIRN	227.65	224.62	221.58	228.98	232.02	236.38
CIPLA	692.90	683.00	673.10	700.00	709.90	726.90
COALINDIA	385.95	382.73	379.52	387.22	390.43	394.92
DRREDDY	3753.60	3723.50	3693.40	3761.75	3791.85	3830.10
GAIL	394.85	389.20	383.55	396.10	401.75	408.65
GRASIM	3804.60	3781.53	3758.47	3804.22	3827.28	3849.97
HCLTECH	944.50	929.50	914.50	953.75	968.75	993.00
HDFC	1290.45	1275.53	1260.62	1294.52	1309.43	1328.42
HDFCBANK	1031.65	1021.67	1011.68	1035.18	1045.17	1058.68
HEROMOTOCO	2524.55	2493.90	2463.25	2540.45	2571.10	2617.65
HINDALCO	135.15	134.03	132.92	135.72	136.83	138.52
HINDUNILVR	934.70	928.82	922.93	938.88	944.77	954.83
ICICIBANK	315.00	311.27	307.53	316.78	320.52	326.03
IDEA	198.70	196.78	194.87	199.42	201.33	203.97
IDFC	171.65	169.20	166.75	173.05	175.50	179.35
INDUSINDBK	946.55	934.20	921.85	950.60	962.95	979.35
INFY	2213.70	2190.83	2167.97	2217.92	2240.78	2267.87
ITC	354.95	351.37	347.78	354.98	358.57	362.18
KOTAKBANK	1443.90	1424.50	1405.10	1449.90	1469.30	1494.70
LT	1787.65	1763.72	1739.78	1791.83	1815.77	1843.88
LUPIN	1951.45	1920.97	1890.48	1959.48	1989.97	2028.48
M&M	1208.90	1193.17	1177.43	1219.58	1235.32	1261.73
MARUTI	3680.25	3644.10	3607.95	3686.55	3722.70	3765.15
NMDC	135.05	133.73	132.42	135.42	136.73	138.42
NTPC	154.35	152.33	150.32	155.42	157.43	160.52
ONGC	317.15	311.53	305.92	317.12	322.73	328.32
PNB	166.70	164.62	162.53	167.68	169.77	172.83
POWERGRID	151.55	149.70	147.85	152.85	154.70	157.85
RELIANCE	923.65	907.37	891.08	923.48	939.77	955.88
RELINFRA	464.20	455.93	447.67	468.47	476.73	489.27
SBIN	290.00	285.82	281.63	290.13	294.32	298.63
SSLT	206.25	201.03	195.82	205.22	210.43	214.62
SUNPHARMA	1117.30	1099.30	1081.30	1130.35	1148.35	1179.40
TATAMOTORS	540.45	535.38	530.32	543.32	548.38	556.32
TATAPOWER	81.20	79.62	78.03	80.98	82.57	83.93
TATASTEEL	337.65	334.17	330.68	339.68	343.17	348.68
TCS	2627.75	2586.80	2545.85	2650.35	2691.30	2754.85
TECHM	659.85	653.35	646.85	662.50	669.00	678.15
ULTRACEMCO	2986.50	2957.70	2928.90	2993.80	3022.60	3058.70
WIPRO	606.65	597.27	587.88	610.13	619.52	632.38
YESBANK	845.65	833.10	820.55	848.55	861.10	876.55



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 346/2015:- Face Value Split - Pitti Laminations Limited (PITTILAM) from Rs. 10 to Rs. 5 wef April 16, 2015

NSE Download Ref.No.:NSE/CML/29381:- ING Vysya Bank Limited will be suspended from trading w.e.f. April 16, 2015 (i.e.closing hours of trading on April 15, 2015) due to Scheme of Amalgamation with Kotak Mahindra Bank Limited.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SANOFI	16-Apr-15	Annual General Meeting / Dividend	35
KBIL	16-Apr-15	Dividend	20
INSECTICID	16-Apr-15	Bonus 1:2	
PITTILAM	16-Apr-15	Face Value Split From Rs 10 To Rs 5	
PAPERPROD	23-Apr-15	Annual General Meeting / Dividend	2.8
CRISIL	23-Apr-15	Dividend	
HCLTECH	24-Apr-15	Dividend	
VESUVIUS	27-Apr-15	Annual General Meeting / Dividend	6
ABB	28-Apr-15	Annual General Meeting / Dividend	3.7
LINDEINDIA	30-Apr-15	Annual General Meeting / Dividend	1.5
GODREJCP	5-May-15	Dividend	
ITDCM	5-May-15	Annual General Meeting	
CASTROLIND	6-May-15	Dividend	4
GMBREW	8-May-15	Annual General Meeting / Dividend	2.5
NESTLEIND	19-May-15	Annual General Meeting / Dividend	12.5

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1182/\$1150 & Resistance = \$1227/\$1259.
- Crude oil range->\$51 to \$61.
- U.S. Equities Advance on Intel Outlook amid Manufacturing Data: - U.S. stocks advanced, sending the Standard & Poor's 500 Index to within 1 percent of the record, as Intel Corp. climbed and weaker manufacturing data bolstered the case for a delay in higher interest rates.
- A Chinese Paradox: Slow Growth Is Good, Stock Bubbles Welcome: - The day-to-day data coming out of China are sometimes reminiscent of the classic Zen riddle about listening to the sound of one hand clapping. They're puzzling, even a little baffling.
- Oil Production Jumps in March Even as U.S. Drilling Collapses: - The U.S. keeps pumping oil at a near-record pace, in spite of the collapse in prices over the past year and cutbacks in drilling. Crude production rose 1.3 percent in March to the highest level since 1973, a Federal Reserve index showed Wednesday. Output was up 13.7 percent from a year ago, according to the central bank's [report](#) on industrial production. For all of 2014, the gauge of oil extraction climbed 15.4 percent.
- ECB Keeps Rates on Hold as Investors Await Draghi Assurance on QE Path: - The European Central Bank kept interest rates unchanged at record lows as it focuses on a bond-buying program to bolster the improving euro-area economy. The 25-member Governing Council left the main refinancing rate at 0.05 percent at its meeting in Frankfurt on Wednesday, as predicted by all 51 economists in a Bloomberg News survey. The deposit rate and the marginal lending rate stayed at minus 0.2 percent and 0.3 percent, respectively.

TRENDS & OUTLOOK – DATE: 16- Apr- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	26190	26420	26630	26970	27192
SILVER (May)	34000	35400	36500	37300	38100

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	363	368	373	381	386
ZINC (Apr)	132.45	134.70	137.10	139.65	142.70
LEAD (Apr)	119.55	122.20	124.25	127.20	129.45
NICKEL (Apr)	755	772	790	809	825

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	3225	3333	3455	3575	3665
NATURAL GAS (Apr)	148	155	162	169	175

DATE TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, FOMC Member Lacker Speaks, G20 Meetings, Building Permits, Unemployment Claims, Housing Starts, Philly Fed Manufacturing Index, Natural Gas Storage, FOMC Member Lockhart Speaks.



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